

## 5.6: The Social Style Matrix

### Learning Objectives

- Explain the concept of adaptive selling and how to use it.
- Understand how the social style matrix can help you be more effective in sales.

**Adaptive selling** occurs when a salesperson adapts, changes, and customizes her selling style based on the situation and the behavior of the customer. Adaptive selling allows you to truly listen, understand the customer's needs, and then adapt your conversation and presentation accordingly. On the other hand, if you were giving a **canned presentation**, you wouldn't be able to learn what the customer thinks is important. For example, if you were selling landscaping to a customer, you wouldn't know if the customer wanted the landscaping to provide privacy or create a view. The only way you would find out is by listening, asking questions, and adapting your recommendations and presentation accordingly. Adaptive selling is much easier to do when you establish a relationship with the customer.

Adaptive selling takes place in many situations in business and in life. It is the selling skill that allows you to adapt your communications to a person or situation. Chances are you already use adaptive selling in your everyday life, but you may not realize it. Do you approach your parents differently than your friends? Do you speak to a professor differently than you do to your roommate or significant other? These are examples of adaptive selling.

It's also likely that you interact with each of your friends differently. Do you have a friend that needs tons of information to make a decision, while another friend makes a decision in an instant? Do you know people who want to talk about their decisions before and after they make them and those who just decide and don't say a word? Understanding diversity, or the different ways people behave, is the cornerstone of adaptive selling.

### The Social Style Matrix

Understanding the social style matrix provides insight to adaptive selling as you adjust your communications to meet the social style of your customer. What makes people so different in their style, perceptions, and approaches to things is defined in the social style matrix. The social style matrix is based on patterns of communication behavior identified by David Merrill and Roger Reid back in 1999. It plots social behavior based on two dimensions: assertiveness and responsiveness. In the matrix below, the  $x$  axis is assertiveness, which indicates the degree to which a person wants to dominate or want something from someone else (control the conversation or insist on a sale for example). The  $y$  axis represents responsiveness, which is how a person responds to requests or demands (how quickly you follow-up, for example) and is considered the sociability axis. "*The Psychology of Connections: How Social Styles Impact Your Interactions*", [https://youtu.be/5w4q\\_I12tk0?si=G7bVb8CHRItcv-ff](https://youtu.be/5w4q_I12tk0?si=G7bVb8CHRItcv-ff), (accessed May 23, 2024).

In the Social Style Matrix below, you can see the four quadrants; each quadrant represents one of four social styles: analytical, driver, amiable, and expressive. Analytical is low responsiveness and low assertiveness (they want to know "how"), amiable is low assertiveness and high responsiveness (they want to know "why"), drivers are low responsiveness and high assertiveness (they want to know "what"), and expressives are high assertiveness and high responsiveness (they want to know "who").

Each of the social styles has specific characteristics that are important to keep in mind as you prepare and present your sales presentation. Each of the four styles has both positives and negatives associated with their behavior. The ability to leverage the strengths of your own style, while recognizing and responding effectively to others' unique styles, will increase your effectiveness as a communicator and, thus, as a salesperson. Considering individual differences will enable you to build productive relationships, whether they are like you or not.

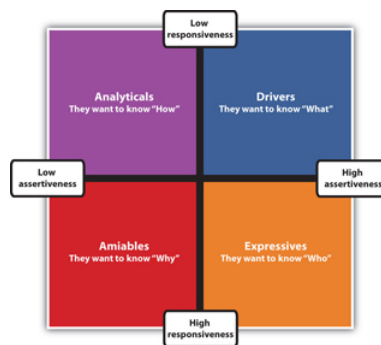


Figure 5.6.4: Social Style Matrix Todd Duncan, "Your Sales Style," *Incentive*, December 1, 1999, 64–66.

Each of the social styles has specific characteristics that are important to keep in mind as you prepare and present your sales presentation. Adapting to someone's social style demonstrates the law of psychological reciprocity, which says that when you adapt to someone's style, that person will move toward your style. In short, you are inspiring trust by acting according to the old adage of the golden rule. Ron Zemke, "Trust Inspires Trust," *Training* 10, January 1, 2002. So, whether you are asking to borrow your mother's car or asking someone on a date, understanding the social style matrix is important to get the result you want.

### Analyticals: They Want to Know "How"

Do you know someone who only wants the facts to make a decision? Perhaps it's your father or a professor. *Analyticals* are all about the facts. They are defined by low responsiveness and low assertiveness. In other words, they like to hear about the pros and cons and all the details before they decide. They are likely to have a financial or technical background, and they pride themselves on being an expert in their field. They want to hear about the tangible results, timelines, and details before they make a decision. In fact, they are the ones who will actually read the directions before they put together a new grill or set up a wireless home network. They are so focused on facts that they prefer to disregard personal opinions in their decision making. They like to understand all the facts before they decide so they know exactly how the product, service, or contract arrangement will work. Barton A. Weitz, Stephen B. Castleberry, and John F. Tanner, Jr., *Selling: Building Partnerships*, 7th ed. (New York: McGraw-Hill Irwin, 2009), 158.

You might have some visual cues that will help you identify an analytical. She probably dresses conservatively and has her achievement awards proudly displayed on her office wall. She is organized and focused on work activities. Barton A. Weitz, Stephen B. Castleberry, and John F. Tanner, Jr., *Selling: Building Partnerships*, 7th ed. (New York: McGraw-Hill Irwin, 2009), 159.

If you are selling to a customer who is an analytical, she will ask you very specific questions about all the details, and she will respond positively if you make her feel as if she is right. In other words, don't challenge her facts and point of view. Rather, provide history, data, financial details, and other facts in an organized, structured format. She will ask many questions so that she clearly understands the product or service. Since it's important for her to make the right decision, she will take the time to gather all the facts. Because she puts so much effort into making the right decision, she tends to be loyal to the people from whom she buys, believing she doesn't need to reevaluate the same facts.

Adapt your style to an analytical by focusing on the "how." Slow down your presentation and let her take it all in; don't make her feel rushed. Be willing to answer questions. Use facts, historical data, and details to be sure she has all the information she needs to make the decision. Give her the time she needs to analyze, evaluate, and decide. "*The 4 Buyer Personality Types (And How To Sell to Them)*", Indeed, <https://www.indeed.com/career-advice/career-development/types-of-sales-personalities> (accessed May 23, 2024).

### Drivers: They Want to Know "What"

Drivers have some characteristics that are the same as analyticals in that they like to have all the facts to make their decision. However, drivers are different from analyticals because they make decisions quickly. On the social style matrix, they are in the low responsiveness, high assertiveness quadrant. Think "control freak." They work with people because they have to; they see other people only as a means to their end of achievement. "Drivers are action-oriented, ambitious and like to get on with things: they fear falling behind, missing an opportunity, or wasting time. They tend to be quite industrious, dream big, and see opportunities that other don't. Neither are they afraid of others standing in their way." "*The Social Styles model: communicate better with this powerful theory*", <https://www.bitesizelearning.co.uk/resources/how-social-styles-can-help-you-to-achieve-your-communication-goals> (accessed May 23, 2024). They don't want facts just for the sake of having them; they want relevant information that will help them decide quickly.

Like the analyticals, drivers dress conservatively and display their achievement awards on the wall of their office. A calendar is usually prominent to keep focus on how long it will take to achieve something. Because they are not focused on the feelings or attitudes of other people, drivers usually do business across the desk rather than on the same side of the desk. Barton A. Weitz, Stephen B. Castleberry, and John F. Tanner, Jr., *Selling: Building Partnerships*, 7th ed. (New York: McGraw-Hill Irwin, 2009), 158.

The best way to adapt to a driver is to be professional and to the point. Don't spend too much time on small talk; get to the point quickly. Provide options so that he can feel as if he is in control. Include a timeline so he can see how quickly he can get results.

### Amiables: They Want to Know "Why"

An amiable is most likely to be described as a "people person." Amiables are team players who focus on innovation and long-term problem solving. They value relationships and like to engage with people whom they feel they can trust. They are less controlling than drivers and more people oriented than analyticals because they are in the low assertiveness, high responsiveness quadrant of the matrix.

Amiables provide some visual clues because their offices are typically open and friendly. They often display pictures of family, and they prefer to work in an open environment rather than sitting across the desk from you. They tend to have a personal style in their dress, being casual or less conservative than analytics or drivers. Barton A. Weitz, Stephen B. Castleberry, and John F. Tanner, Jr., *Selling: Building Partnerships*, 7th ed. (New York: McGraw-Hill Irwin, 2009), 159. Further, "a key motivator is simply seeing others happy, and they're keen to try and please others and build strong relationships. When change comes, their first thought is how this will affect the people around them." *The Social Styles model: communicate better with this powerful theory*, <https://www.bitesizelearning.co.uk/resources/how-social-styles-can-help-you-to-achieve-your-communication-goals> (accessed May 23, 2024).

When you are presenting to an amiable, establish a personal relationship. She will be more likely to discuss issues with you. When you demonstrate your personal commitment, she will be open to doing business with you.

### Expressives: They Want to Know "Who"

An *expressive* is intuitive, charismatic, persuasive, nurturing, and engaging. Oprah Winfrey is an expressive; she has excellent rapport with people, even people she has never met. Relationships are important to her, but only to help her achieve her higher goal of giving her viewers inspiration and a better way to live their lives.

Expressives are creative and can see the big picture clearly; they have a vision and use their style to communicate it and inspire people. They don't get caught up in the day-to-day details. Expressives build relationships to gain power, so people like employees, viewers, or voters are very important to them. Status and recognition are also important to them.

Since expressives are not big on details, you might find their offices to be a bit disorganized, even cluttered and messy. Their offices are set up in an open format, as they would prefer to sit next to you rather than across the desk from you. They avoid conservative dress and are more casual with their personal style. They want to engage with you and talk about the next big idea. Barton A. Weitz, Stephen B. Castleberry, and John F. Tanner, Jr., *Selling: Building Partnerships*, 7th ed. (New York: McGraw-Hill Irwin, 2009), 159.

When you are selling to an expressive, take extra time to discuss everything. Give them recognition and approval. Appeal to their emotions by asking them how they feel about the product or service; focus on the big picture of what is possible as a result of buying your product or service. If you try to dazzle them with facts and figures, you won't get very far.

Table 5.6.1: Selling Style Summary

Social Style You're Selling to	How to Adapt
Analyticals	<ul style="list-style-type: none"> <li>• Focus on "how"</li> <li>• Include facts</li> <li>• Communicate the pros and cons</li> <li>• Provide history, data, financial details</li> <li>• Don't challenge her facts</li> <li>• Demonstrate results</li> <li>• Mention guarantees and warranties</li> <li>• Give her time to decide</li> </ul>

Social Style You're Selling to	How to Adapt
Drivers	<ul style="list-style-type: none"> <li>• Focus on "what"</li> <li>• Get to the point quickly</li> <li>• Provide options</li> <li>• Use facts</li> <li>• Focus on results</li> <li>• Provide timelines</li> <li>• Make him feel as if he is in control</li> </ul>
Amiables	<ul style="list-style-type: none"> <li>• Focus on "why"</li> <li>• Establish a personal relationship</li> <li>• Demonstrate personal commitment</li> <li>• Work as a team</li> </ul>
Expressives	<ul style="list-style-type: none"> <li>• Focus on "who"</li> <li>• Take extra time to discuss everything</li> <li>• Give her recognition and approval</li> <li>• Ask her how she feels about the product or service</li> <li>• Focus on the big picture</li> <li>• Use facts and figures to demonstrate what is possible</li> </ul>

Source: Todd Duncan, "Your Sales Style," *Incentive*, December 1, 1999, 64–66.

## What Is Your Selling Style?

Before you think about the social styles of other people, you might find it helpful to think about your own social style. Are you very emotional when you express your opinions, or are you more reserved and formal? Are you the type of person who agrees with everyone, or are you extremely interested in the details? You might want to take a few minutes to take the Keirsey Temperament Sorter to understand your social style. But don't stop here; you can visit Career Services for assessment tools that can further help you identify your personality, interests, values, and workplace preferences.

### ✓ Link

Take the Personality Assessment to Determine Your Social Style

<https://trainingcoursematerial.com/free-assessment-tools/what-is-your-personality-style>

It would be easy to get stuck in your own style preference. But getting out of your comfort zone and adapting quickly to your customer's style preference (known as "style flexing") you can make the difference between a sale and a "no thanks." It's important to note that most people are a combination of styles, but when you understand the basic behaviors of each style and how to adapt, you can increase your chances for success.

## Key Takeaways

- **Adaptive selling** occurs when you adapt and customize your selling style based on the behavior of the customer.
- The **social style matrix** is based on patterns of communication that characterize communication behavior based on two dimensions: assertiveness and responsiveness.
- **Analyticals** focus on facts, details, and analysis to decide but are reserved in their interactions with people. They want to know the "how."
- **Drivers** are similar to *analyticals* in that they like facts, but only the ones that will quickly help them achieve their goals. They are people who are in a hurry and don't really care about personal relationships, except as a means to their goal. They want to know the "what."
- **Amiables** focus on personal relationships in their communication style. They like to agree with everyone and focus on team building. They want to know the "why."
- **Expressives** enjoy building relationships, but don't like focusing on day-to-day details; they like to paint a vision and inspire everyone to follow it. They like to focus on the "who."

- Most people use a combination of styles, depending on the situation. Style flexing is a valuable skill.

### ? Exercise 5.6.1

1. Think about your professor for this course. What social style would you use if you went to see her about your grade on an assignment? Discuss why you would choose this style.
2. Using the social matrix in this section, identify a situation in which you would use each style. Discuss why you would choose the style for each situation.
3. For each of the following situations, identify the social style of the buyer and suggest how you would adapt to appeal to the buyer:
  - You are a salesperson for a floral wholesaler. Your customer owns a flower shop. When you arrive to meet her you notice her office is a bit messy (in fact, you can't understand how she finds anything), but she is very cordial and takes the time to hear about your product.
  - You are a salesperson for a company that specializes in social networking software for retailers. Your customer is the chief information officer for a growing online retailer. He was very precise about the meeting time and agenda. You hope you can establish rapport with him quickly as he was a bit brusque on the phone.
  - You are a commercial real estate agent. Your customer is the founder and CEO of a start-up Web site development company. Her enthusiasm is contagious as she describes her vision for the company and her office needs for the next five years.

This page titled [5.6: The Social Style Matrix](#) is shared under a [CC BY-NC-SA 3.0](#) license and was authored, remixed, and/or curated by [Lisa O'Halloran \(Northeast Wisconsin Technical College\)](#) via [source content](#) that was edited to the style and standards of the LibreTexts platform.

- **3.3: Putting Adaptive Selling to Work** by Anonymous is licensed [CC BY-NC-SA 3.0](#). Original source: <https://2012books.lardbucket.org/books/powerful-selling>.