

CHAPTER OVERVIEW

11: Personal Risk Management- Retirement and Estate Planning

This chapter focuses on planning for the expected: retirement, loss of income from wages, and the subsequent distribution of assets after death. Retirement planning explores the development of alternative sources of income from capital that can eventually substitute for wages. Estate planning also touches on the considerations and mechanics of distributing accumulated wealth.

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11.2: Retirement Planning- Projecting Needs

11.3: Retirement Planning- Ways to Save

11.4: Estate Planning

11.5: Alternate Perspectives

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11.5.1.1: Understanding Your Health Coverage

11.5.1.2: Buying Insurance

11.5.1.3: Personal Insurance

11.5.1.4: Property Insurance

11.5.2: Retirement

11.5.2.1: Retirement

11.5.2.2: Types of Retirement Plans

11.5.3: Estate Planning

11.5.3.1: Getting Your Affairs in Order

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11.5.4: Saving for Retirement

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