

CHAPTER OVERVIEW

3: Taxes and Tax Planning

This chapter discusses the role of taxation in personal finance and its effects on earnings and on accumulating wealth. The chapter emphasizes the types, purposes, and impacts of taxes; the organization of resources for information; and the areas of controversy that lead to changes in the tax rules.

[3.1: Sources of Taxation and Kinds of Taxes](#)

[3.2: The U.S. Federal Income Tax Process](#)

[3.3: Record Keeping, Preparation, and Filing](#)

[3.4: Taxes and Financial Planning](#)

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